IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

| In re: | Chapter 11 |
|---------------------------|-------------------------|
| FTX TRADING LTD., et al., | Case No. 22-11068 (JTD) |
| Debtors. 1 | (Jointly Administered) |
| | |

DEBTORS' NOTICE OF SETTLEMENT PURSUANT TO SMALL ESTATE CLAIMS SETTLEMENT PROCEDURES ORDER

FTX Trading Ltd. and its affiliated debtors and debtors-in-possession (collectively, the "Debtors") hereby file this *Notice of Settlement Pursuant to Small Estate*Claims Settlement Procedures Order (the "Notice") pursuant to the Order Authorizing and

Approving Procedures for Settling Certain Existing and Future Litigation Claims and Causes of

Action (the "Small Estate Claims Settlement Procedures Order") entered on September 11, 2023

[D.I. 2487], and aver as follows:

- 1. Commencing in or about February 2023, Plaintiff sent demands to certain potential defendants for the avoidance and recovery of certain potential transfers pursuant to sections 547, 548, 549 and/or 550 of title 11 of the United States Code (the "<u>Potential Avoidance Actions</u>").
- 2. The Debtors have negotiated a settlement of a Potential Avoidance Action identified on **Exhibit A** attached hereto (the "Proposed Settlement").
- 3. Absent any objections served on or before November 22, 2024, and interposed in accordance with the terms of the Small Estate Claims Settlement Procedures Order, the settlement

The last four digits of FTX Trading Ltd.'s and Alameda Research LLC's tax identification number are 3288 and 4063, respectively. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at https://cases.ra.kroll.com/FTX. The principal place of business of Debtor Emergent Fidelity Technologies Ltd is Unit 3B, Bryson's Commercial Complex, Friars Hill Road, St. John's, Antigua and Barbuda.

listed on **Exhibit A** shall be deemed approved without any further action of the Debtors or the Court.

Dated: November 15, 2024 Wilmington, Delaware

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